



# DEALFLOW DISCOVERY DAY NUCLEAR ENERGY

Company presentations and discussion of  
investment activity in the nuclear sector

## AGENDA

**8:00 - 9:00**

**9:05 - 9:10**

**Registration Opens**

**Opening Remarks**

**9:15 - 9:30**

**Keynote Speaker**

- James Schaefer, Senior Managing Director, Guggenheim Partners

**9:35 - 10:10**

**Panel Discussion: Evaluating the Investment Opportunity in Nuclear Energy**

- Ravina Advani, Managing Director & Group Head of Natural Resources & Renewables, BNP Paribas
- Serge Tismen, Managing Director, Global Head of Clean Energy Transition, Citi
- Carl Perez, CEO, Exodys Energy
- Brandon Rakszawski, Director of Product Management, VanEck

**10:15 - 10:35**

**Company Presentation: NANO Nuclear Energy**

- Jay Yu, Founder, Chairman & President
- James Walker, CEO & Board Member

**10:40 - 11:00**

**Company Presentation: Natura Resources**

- Andrew Harmon, VP of Operations and Business Development

**11:05 - 11:35**

**Networking Break**

**11:40 - 12:00**

**Company Presentation: Deep Fission**

- Liz Muller, Co-Founder & CEO

**12:05 - 12:25**

**Company Presentation: Moltex Energy**

- Rory O'Sullivan, CEO

**12:30 - 1:30**

**Lunch**

**1:35 - 1:55**

**Company Presentation: Blykalla**

- Mikael Fraenkel, CFO

**2:00 - 2:20**

**Company Presentation: ARC Clean Technology**

- James Wolf, Vice President

**2:25 - 3:05**

**Panel Discussion: Will Small Modular Reactors Power the Future of AI and Data Centers?**

- Chris Pehrson, CEO, MobileNuclear Energy
- Vinod Chugh, Founder & President, Power Generation Integrated
- Jay Yu, Founder, Chairman & President, NANO Nuclear Energy
- Erich Scherer, Director of Strategy, New York State Energy Research & Development (NYSERDA)

**3:10 - 3:40**

**Networking Break**

**3:45 - 4:05**

**Company Presentation: Type One Energy**

- Charlie Baynes-Reid, Chief Financial Officer & General Counsel

**4:10 - 4:30**

**Company Presentation: Deep Isolation**

- Rod Baltzer, CEO

**4:35 - 4:45**

**Wrap Up/Final Remarks**