



DEALFLOW DISCOVERY DAY **NUCLEAR ENERGY**

Company presentations and discussion of
investment activity in the nuclear sector

AGENDA

8:00 - 9:00

9:05 - 9:10

Registration Opens

Opening Remarks

9:15 - 9:30

Keynote Speaker

- James Schaefer, Senior Managing Director, Guggenheim Partners

9:35 - 10:10

Panel Discussion: Evaluating the Investment Opportunity in Nuclear Energy

- **Moderator:** Isuru Seneviratne, Board Member, Nuclear New York
- Ravina Advani, Managing Director & Group Head of Natural Resources & Renewables, BNP Paribas
- Serge Tismen, Managing Director, Global Head of Clean Energy Transition, Citi
- Carl Perez, CEO, Exodys Energy
- Brandon Rakszawski, Director of Product Management, VanEck

10:15 - 10:35

Company Presentation: NANO Nuclear Energy

- Jay Yu, Founder, Chairman & President
- James Walker, CEO & Board Member

10:40 - 11:00

Company Presentation: Natura Resources

- Andrew Harmon, VP of Operations and Business Development

11:05 - 11:35

Networking Break

11:40 - 12:00

Company Presentation: Deep Fission

- Liz Muller, Co-Founder & CEO

12:05 - 12:25

Company Presentation: Moltex Energy

- Rory O'Sullivan, CEO

12:30 - 1:30

Lunch

1:35 - 1:55

Company Presentation: Blykalla

- Mikael Fraenkel, CFO

2:00 - 2:20

Company Presentation: ARC Clean Technology

- James Wolf, Vice President

2:25 - 3:05

Panel Discussion: Will Small Modular Reactors Power the Future of AI and Data Centers?

- **Moderator:** Brian Lantier, CFA, Senior Equity Research Analyst, Zacks Small Cap Research
- Chris Pehrson, CEO, MobileNuclear Energy
- Vinod Chugh, Founder & President, Power Generation Integrated
- Jay Yu, Founder, Chairman & President, NANO Nuclear Energy
- Erich Scherer, Director of Strategy, New York State Energy Research & Development Authority (NYSERDA)

3:10 - 3:40

Networking Break

3:45 - 4:05

Company Presentation: Type One Energy

- Charlie Baynes-Reid, Chief Financial Officer & General Counsel

4:10 - 4:30

Company Presentation: Deep Isolation

- Rod Baltzer, CEO

4:35 - 4:45

Wrap Up/Final Remarks